



ISCC Global
Sustainability
Conference
2025



ISCC

International Sustainability
& Carbon Certification



WELCOME



15th ISCC Global Sustainability Conference

20 February 2025
Résidence Palace, Rue de la Loi 155
1040 Brussels, Belgium

Anti Trust Clause

The ISCC Association will not enter into any discussion, activity or conduct that may infringe, on its part or on the part of its members and participants, any applicable competition laws. By way of example, members and participants shall not discuss, communicate or exchange any commercially sensitive information, including non-public information relating to prices, marketing and advertisement strategy, costs and revenues, trading terms and conditions and conditions with third parties, including purchasing strategy, terms of supply, trade programmes or distribution strategy. This applies not only to discussions in formal meetings but also to informal discussions before, during or after meetings.



Global Application and Outlook on ISCC PLUS

20 February 2025

Dr Jan Henke, Director, ISCC System, Meo Carbon Solutions
ISCC Global Sustainability Conference, Brussels, Belgium

Why ISCC PLUS?

Integrative global
certification solutions

Supporting the
circular economy
and **bioeconomy**

Broad coverage of
raw materials, products
and market

Credible
communication
via ISCC logos and
claims

Credibly
document use of
biomass and recycled
materials **across**
value chain

Be prepared for
regulatory
developments

Strong **training** and
integrity program

ISCC PLUS

in numbers

> 5500

Valid certificates

> 80

Countries

570

Certificates in
United States
+ 40%*

1429


Certificates Top 3 in Asia:
China, Japan and South
Korea
+ 70%

1169

Certificates Top 3 in
Europe:
Italy, Germany and France
+ 32%

ISCC PLUS activities since the last ISCC Sustainability Conference

ISCC Technical Stakeholder Committee – Circular Economy and Bioeconomy



ISCC Technical Stakeholder Meeting – Circular Economy and Bioeconomy

10 October 2024 – Live Online Meeting

1:00 pm – 4:00 pm
(Central European Summer Time, UTC +2)

CONTENT

- ISCC PLUS Updates & Developments
- Updates on EC's Single-Use Plastics Directive & Green Claims Directive
- Plastics Regulations and Developments in USA
- Developments and Market Expansion of ISCC CFC
- Sustainable Products and Packaging with ISCC PLUS

ISCC Association (e.V.) 2024

Co-chairs



Esther Garcia
(Mondelēz International)



Jason Pierce
(Eastman)

- **Legislative Developments in Europe and US:**
 - Updates on Green Claims Directive
 - Updates on Single-Use Plastics Directive
 - Plastic Legislation, Regulations and Developments in the US
- **Developments and Market Expansion of ISCC CFC**
- **Certified Products with ISCC PLUS**

ISCC PLUS intensifies dialogue in Asia. Following last year in Korea, we went to Japan in 2025 for a conference and training



220 participants

21 January 2025
Tokyo, Japan



18 presentation

18 speakers

5 sponsors



Intensive multi-stakeholder dialogue. ISCC PLUS Working Groups & Public Consultations



5 WG
meetings
and a
Workshop

Mass Balance

MB Guidance
Document draft

GHG

Further
development of
ISCC CFC

Logos, Claims & Licensing

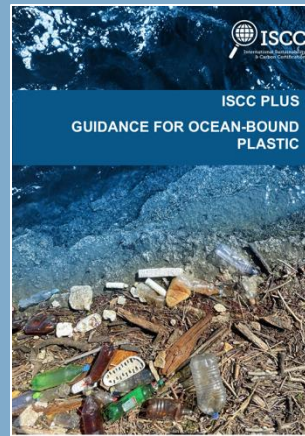
New Logos & Claims
Document,
Improvement of licensing
reporting

Films/
packaging
Workshop

**Public
consultation**



ISCC CFC
v1.2



Guidance Doc.
Ocean-bound Plastic



ISCC 208
Logos
and Claims

Active follow up with global legislative development



Recycled content and labelling rules for plastics regulatory framework



EPA National Recycling Strategy, EPA Plastic Pollution Prevention (draft)

California Plastic Pollution Prevention and Packaging Producer Responsibility Act



Single Use Plastic Directive (SUPD)

Packaging and Packaging Waste Regulation (PPWR)



UK Plastic Packaging Tax



Law 7/2022 on waste to promote a circular economy (Plastic Tax Law)



Recognized under the Post-consumer Plastic Recycled Content Labelling Policy



Japan's policy for bioplastics



Plastic Waste Management Rules



National Framework for recycled content traceability

ISCC PLUS Outlook 2025

Continue develop ISCC PLUS for **voluntary and regulated market**

Further streamlining of ISCC PLUS

Continuous **global multi-stakeholder process** and working groups

Monitor legislative development in global scale. **Position ISCC PLUS** as required

SUPD implementation (system document/ guidance, case studies, procedures, webinar, training)

Updated **ISCC PLUS material list structure**

Development **of social criteria** requirements along the entire value chain

Position ISCC PLUS in **food and feed market** (biodiversity, regenerative agriculture, FSS)

ISCC CFC

(Carbon Footprint Certification)

Why ISCC CFC?

Demand for a
**standardized and
comprehensible**
PCF methodology

Covering PCF of a
**diversity of
products**

Transparent,
reproducible and
standardized
methodology

**Combination of
mass balance
(ISCC PLUS) and
carbon footprint
(ISCC CFC)**

No re-invention:
following existing
norms and guidelines

**Credible
communication**

Key Developments of ISCC CFC in numbers



12

Total
Certificates
issued



Intensive
stakeholder
dialogue

>10

Pilots running
in first half of
2025*



In

2025

ISCC CFC
training
available



>60

Methodological
pages written
and published

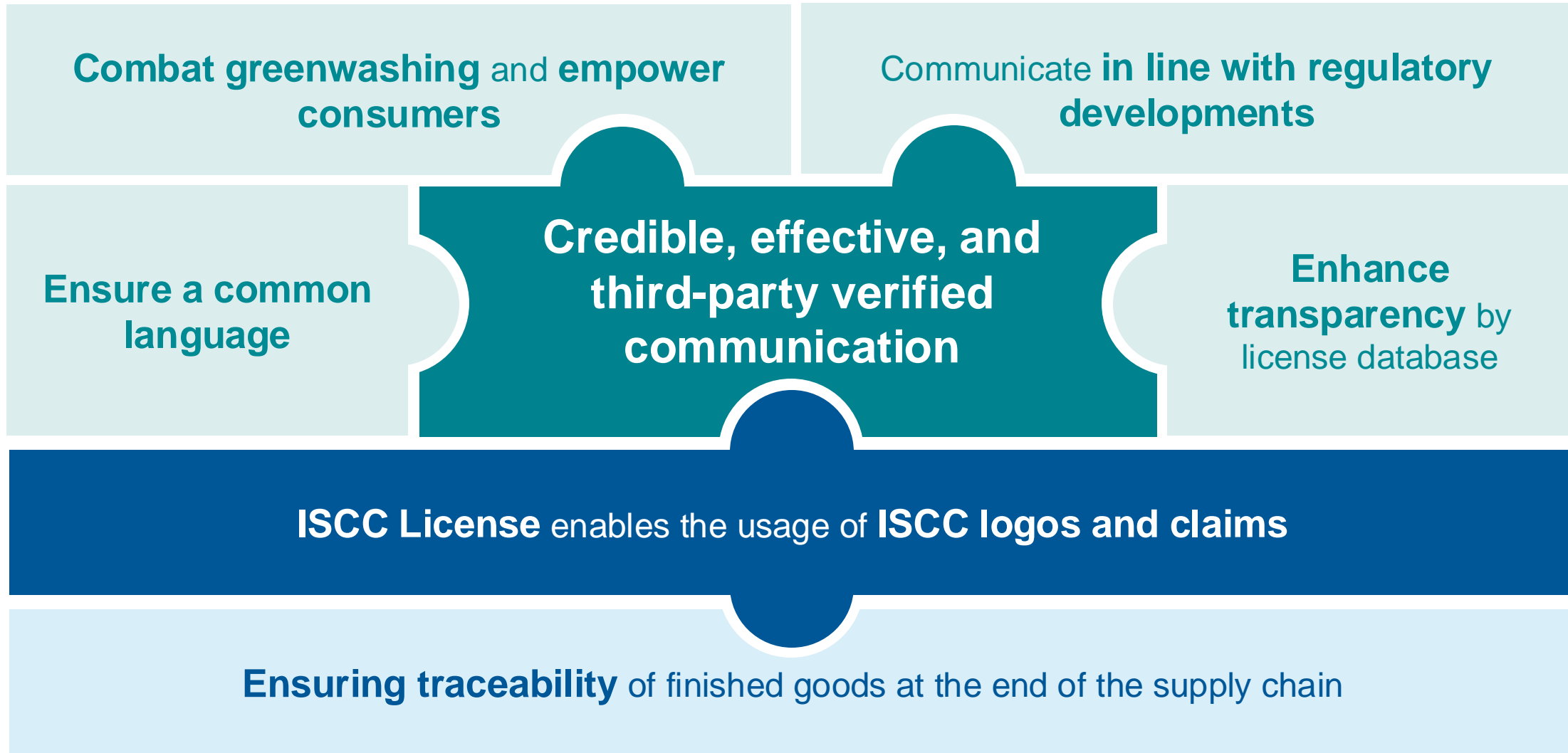


5

Total
Countries

ISCC Logos, Claims and Licensing

What are the ISCC Logos, Claims and Licensing about?



More brand owners join the ISCC Licensing Scheme

Examples

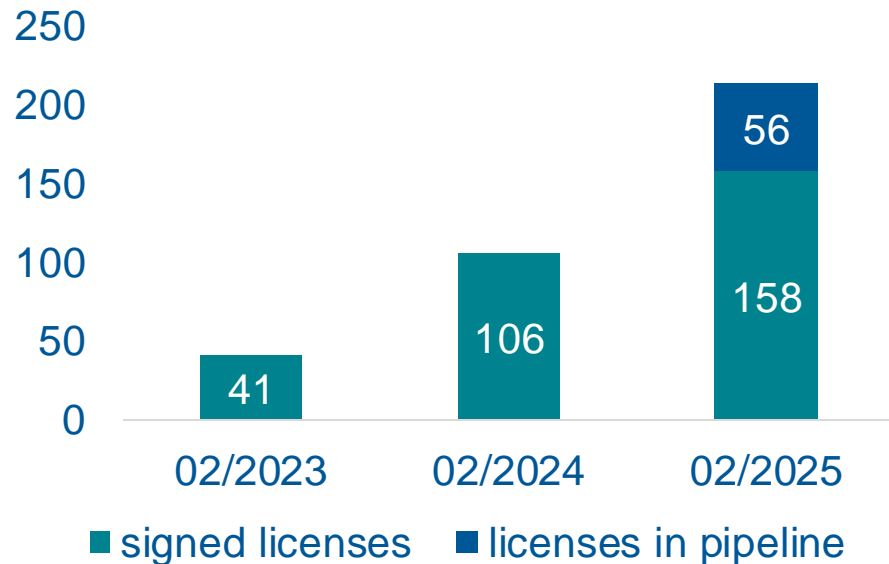


Key developments of the ISCC Logos, Claims and Licensing

Examples

60,000+
ISCC certified products on the market

License Development



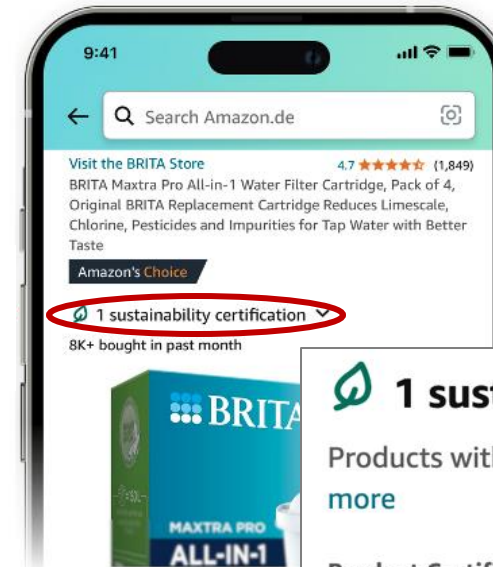
ISCC PLUS collaborates with Amazon on Climate Pledge Friendly program




“Climate Pledge Friendly highlights products with trusted third-party certifications that meet sustainability standards.”




ISCC PLUS certified products can be found on Amazon in **14 countries**:
(Australia, Belgium, Brazil, Canada, France, Germany, Italy, Japan, Mexico, Poland, Spain, Sweden, UK, US)



 **1 sustainability certification**

Products with reliable sustainability certifications. [Learn more](#)

Product Certification (1)



ISCC PLUS certified products are created using raw materials such as recycled plastics and bio-based materials, which can reduce fossil fuel consumption.

ISCC Licensing Scheme Outlook 2025

Looking
Forward



Further enhance **ISCC recognition, visibility, and consumer awareness** in key markets



Deepen **stakeholder engagement**



Optimize **data management** and **digitalization** of the licensing scheme



Continue **establishing a common language**, taking into account regulatory developments



Further **strengthen the robustness** of logo and claims usage, as well as the licensing scheme



Develop **new logos, claims, and licensing approaches** where required

Thank you to all speakers!



Werner Bosmans
EC



Yvonne van der Laan
LyondellBasell



Jan Kaptijn
Sabic



Sergio De Pisapia
Barilla



Daniel Melzer
STABILO



Inari Seppä
Eastman



Dr Thomas Herbst
STABILO



THANK YOU!

